

INTRODUCING TDF FUND MANAGER

The Denver Foundation's New Online Fund Management Portal

denver.fcsuite.com/erp/fundmanager

TDF Fund Manager is The Denver Foundation's new online fund management portal. Along with efficiently recommending grants, **TDF Fund Manager** gives you access to your current balance, a historic record of contributions to and grants from your fund, and recent fund statements.

If you do not manage your fund online and would like to create an account on **TDF Fund Manager**, please contact help@denverfoundation.org or call 303.300.1790.

Your First Login

On October 18, 2021 fund advisors received an email invitation to create an account on **TDF Fund Manager**. The email was sent to the primary email currently on record. Please note that the email invitation will come from the email **no-reply@fcsuite.com**.

If you are not able to access the invitation, please email help@denverfoundation.org for assistance. We are happy to verify and/or update your primary email, and will immediately send an email invitation to create your account.

From: The Denver Foundation <no-reply@fcsuite.com>
Sent: Monday, October 18, 2021 10:00 AM
To: Bruce Wayne <bruce.wayne@wayneenterprises.com>
Subject: The Denver Foundation Fund Advisor Online Access Info

Dear Mr. Bruce Wayne,

We are excited to welcome you to the newest version of our online fund management portal, TDF Fund Manager. Please use the link below to create your account. You will be prompted to create a password on your first visit.

If you have any questions, please email help@denverfoundation.org or call 303-300-1790 and ask to speak to a Help Desk team member.

<https://denver.fcsuite.com/erp/fundmanager?invite=CUSTOMCODEFORYOURFUND>

Thank you for choosing The Denver Foundation as your partner in philanthropy.

Home

Your home page displays your Current Balance, Fund Advisors, and recent Contributions and Grants. From the fund home screen you can toggle between tabs to view more information.

Contribution History

Your contributions page displays all contributions to your fund including the ID number for each gift. If your fund accepts contributions from others, you will see the name and contact information of everyone who has made a gift to your fund.

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Wayne Enterprises Foundation

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Current Balance: \$877,410.00
Fund Advisors are: Wayne, Mr. Bruce

Recent Contributions				Recent Grants				
Date	ID	Contributor	Amount	Date	ID	Status	Recipient	Amount
09/27/2021	64525	Wayne, Mr. Bruce	25,000.00	10/04/2021	96534	Paid	(10068)The Fund For Demand Discretionary	100,000.00
09/27/2021	64526	Wayne, Mr. Bruce	1,021,160.00					
09/17/2021	64294	Tuggle-Johnson, Sydney	250.00	10/04/2021	96540	Paid	Car Care Society	15,000.00
				10/01/2021	96508	Pending	Second Chance Bicycle Shop	15,000.00

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Contributions

Date	ID	Contributor	Description	Type	Amount
09/27/2021	64525	Wayne, Mr. Bruce		Check	25,000.00
09/27/2021	64526	Wayne, Mr. Bruce		Public Security	1,021,160.00
09/17/2021	64294	Tuggle-Johnson, Sydney	Made in honor of Bruce's birthday.	Check	250.00



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Grant History

Your grants page displays a Grantee Summary and a list of all Grants. The Grantee Summary displays the number of grants and total grant amount to each grantee. Grants shows you your grants history including date of grant, ID number, processing status, grant recipient, and the amount of the grant.

Wayne Enterprises Foundation

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Grantee Summary

* Grantee	* Grants	* Amount
ABCD - Assuring Better Child Health & Development	1	1,000.00
Bat Conservation International, Inc.	1	50,000.00
Cat Care Society	2	60,000.00
Girls Incorporated of Metro Denver	1	500.00
Groundwork Denver	1	500.00

Recommend a Grant

There are five options for initiating a grant recommendation. You can select your grant recipient from:

- A drop-down list of previous grantees
- A drop-down list of funds you to which you have previously made a fund transfer gift
- A drop-down list of highlighted funds and initiatives
- A search form
- A form for manual entry of the grantee information

After you submit your grant recommendation, The Denver Foundation will receive notification of your recommendation and process your grant. On the right side of the screen, you will see a list of your most recent grants including the processing status of requested grants.



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Please use this form to recommend a grant from your fund.

Please select a grantee from the drop-down menu or enter a new nonprofit organization. The Denver Foundation will receive notification of your recommendation and process your grant. We will notify you once the grant has been completed.

Grants already processed from your fund are listed below. Grants already processed from your fund are listed.

Choose from previous Grantee

Grantees you have given to in the past

Foundation funds you have given to in the past

Other foundation funds

or

Search for other Grantees

Name

City

Grants

* Date	* Status	* Recipient	* Description	* Amount
10/04/2021	Paid	Cat Care Society	4 Penelope	15,000.00
10/04/2021	Paid	The Denver Foundation	Grant to The Fund for Denver	100,000.00
10/01/2021	Paid	ABCD - Assuring Better Child Health & Development		1,000.00
10/01/2021	Pending	Second Chance Bicycle Shop		15,000.00
09/30/2021	Pending	Cat Care Society		45,000.00
09/29/2021	Paid	Bat Conservation International, Inc.		50,000.00
09/29/2021	Paid	LDC Delivery	General Operating Support	1,000.00



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Files

Date	Filename	Description
09/27/2021	WAYNE ENTERPRISES FOUNDATION FUND.pdf	Fund Agreement

TDF FUND MANAGER

For assistance with TDF Fund Manager, please contact your relationship manager or email help@denverfoundation.org.

denver.fcsuite.com/erp/fundmanager