



The Denver  
Foundation



"Together, we have worked to break devastating cycles of homelessness, incarceration, unemployment, and poverty. Your support and belief in our mission are changing lives!" **BRIDGE HOUSE**



"Canine Companions service dogs make a difference for thousands of people with disabilities. Since we opened our doors in 1975, over 7,000 service dogs have been placed with people with disabilities. We could not fulfill our mission without you."



**CANINE COMPANIONS**

"This harvest season we have distributed truckloads of carrots, peaches, peppers, apples, melons, corn, lettuce and more, thanks to the generosity of our community. Thanks for being part of that!" **FOOD BANK OF THE ROCKIES**



"Because friends like you care about our vulnerable families, we are able to provide opportunities and comprehensive resources that empower them to change their life trajectory through safe and affordable housing, early education and child care, and family services and advocacy." **WARREN VILLAGE**



"Your support gives someone the opportunity to exit homelessness and find a permanent solution. You're also giving someone access to behavioral health counseling, case management, and one year of after-care support for rehoused guests. Thank you."

**THE DELORES PROJECT**



"Your generosity enables our team to provide needed home safety repairs to many low-income residents and to ensure that those we serve, who are the most vulnerable populations, have safe, healthy, and environmentally friendly homes for many years to come."

**ENERGY RESOURCE CENTER**



"You are helping change the lives of kids and teens in our community. Your support means you understand how valuable practical career readiness, financial literacy, and entrepreneurship lessons are for young people when delivered by real-world role models and offered at no cost to schools."

**JUNIOR ACHIEVEMENT,  
ROCKY MOUNTAIN, INC.**



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These seven organizations are among thousands that received grants from Denver Foundation donor-advised fundholders in 2021. Each also received support from our Community Grants Program, fueled by The Fund for Denver.

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**ON THE COVER** *Volunteers with Kaizen Food Rescue, a food justice organization that has received grants from the Community Grants Program and several Denver Foundation donor-advised funds, share the harvest.*

# The Giving Season

## *Tools for Engaged Philanthropy at Year's End*

As a member of The Denver Foundation's community of fundholders and partners, you have played an essential role in our work this year. With the holiday season underway, we know you have giving on your mind. The Denver Foundation is here to help you, your family, your business, or your nonprofit meet your charitable goals for 2021.

Our team is dedicated to making it easy to have an impact on the issues that matter most to you. As you consider how, where, and when to give this season, please keep our range of services in mind. We offer customized planning, research, and a variety of fund options to match your generosity. From estate and planned giving to multi-generational philanthropy, we put your charitable dollars to work.



We're happy to share tools, timelines, and resources to inform your giving this season.

**Please reach out to us with any questions.  
Thank you for choosing The Denver Foundation  
as your partner in philanthropy.**



The Denver Foundation





## HOW TO: Add Gifts to Your Fund

### BY CHECK

Checks should be made payable to The Denver Foundation. Please write your fund name in the check's memo line or an attached note and mail checks to:

The Denver Foundation  
1009 Grant Street  
Denver, CO 80203

### CASH WIRE TRANSFER OR PUBLICLY TRADED SECURITIES

You can find instructions and transfer details on our attached Gifts of Cash and Stock Form. Please provide the amount and anticipated transfer date to your relationship manager ahead of your transfer. In order to ensure delivery by December 31, we recommend initiating your gift no later than December 15. To receive instructions on how to make cash wire transfer or securities transfers, please email [giftofsecurities@denverfoundation.org](mailto:giftofsecurities@denverfoundation.org) or call 303.300.1790.

### MUTUAL FUNDS

To receive transfer instructions or learn more, please call 303.300.1790 and ask to speak to a member of the Engaged Philanthropy Group. Please note that these transfers may take several weeks to complete. To ensure a successful transfer by December 31, please initiate mutual fund transfers by November 15.

### REAL ESTATE, PERSONAL PROPERTY, AND OTHER COMPLEX ASSETS

We specialize in donations of complex assets, including real and personal property, vehicles, privately held securities and business interests, cryptocurrency, and others. Please call 303.300.1790 and ask to speak to a member of the Engaged Philanthropy Team for information about donating other assets.

## BANKING INFORMATION

The Denver Foundation's banking partner is U.S. Bank. Please reach out to your relationship manager or email [giftofsecurities@denverfoundation.org](mailto:giftofsecurities@denverfoundation.org) in advance of initiating any transfer so that we can ensure successful receipt and credit.

### BANK ACCOUNT DETAILS

For Cash ACH/Wire Transfers:

U.S. Bank

950 17th Street

Denver, CO 80202

ABA: 102000021

Account Number: 103691621801

The Denver Foundation

### FOR STOCK TRANSFERS:

DTC Participant: 2803 U.S. Bank

For Credit To: 5000483-010

The Denver FDN Stock Holdings

Contact us at 303-300-1790 or

[information@denverfoundation.org](mailto:information@denverfoundation.org)

Please note that gifts of mutual fund shares require specific delivery instructions. Please reach out to your Relationship Manager or email [giftofsecurities@denverfoundation.org](mailto:giftofsecurities@denverfoundation.org) in advance of initiating any transfer so we can track and confirm successful receipt.



# HOW TO: Recommend Grants From Your Fund

*Using TDF Fund Manager*

This fall, we introduced **TDF Fund Manager**, a new online portal for fundholders that you can use to recommend grants as well as review fund balances and make gifts.

Once you log into your home page, you will be able to navigate seamlessly between views. An overview of available services includes:

**Recommend a Grant:** Multiple options to initiate a grant recommendation online, including a search tool. Drop-down lists of past grant recipients and funds make it easy to make recurring grants and/or transfer funds. Funds and initiatives of The Denver Foundation are highlighted.

**Home Tab:** An overview of current fund balance, recent contributions and grants, and a list of fund advisors.

**Contribution History:** Includes all gifts made to your fund, including contact information to acknowledge a third party for making a gift to your fund.

**Grant History:** Listings of total grants by recipient organization and individual grant transactions. You can also track the status of recommended grants.

Detailed instructions on how to register for and use **TDF Fund Manager** were shared with fundholders in late October and are also available on our website at [denverfoundation.org/fundmanager](https://denverfoundation.org/fundmanager).

If you have questions about how to register for or use **TDF Fund Manager**, please reach out to your Relationship Manager, our Help Desk at 303.300.1790, or [help@denverfoundation.org](mailto:help@denverfoundation.org).

## Important Dates and Deadlines

### DECEMBER 23

In order to have your grants mailed before the end of the year, please submit your recommendations no later than December 23.

### DECEMBER 24

Any grants recommended between December 24 and January 1 will be mailed the week of January 3-7, 2022.

### DECEMBER 31

Donations by check must be postmarked by December 31.





# Many Ways to Give



## Giving to The Fund For Denver

As part of your year-end giving plan, please consider a gift to The Fund for Denver, The Denver Foundation's permanent endowment. The Fund for Denver supports our Community Grants Program, which provides financial support and other resources to dozens of nonprofit organizations that share our vision of an equitable, prosperous future for everyone.

With your support, we have continued to respond to the needs of vulnerable people throughout the COVID-19 pandemic. After launching our new Strategic Framework in February, we have sought new ways to align our business with our mission, vision, and values. We have distributed more than \$3.5M through the Community Grants Program in 2021.

Generous people like you have built The Fund for Denver over generations, giving to secure a better future for everyone in Metro Denver. To contribute to this legacy, please visit [denverfoundation.org](https://denverfoundation.org).

Online via [denverfoundation.org](https://denverfoundation.org)

By Check

Cash Wire Transfer or Publicly

Traded Securities

Mutual Funds

Real Estate, Personal Property,  
and other Complex Assets

Testamentary Gifts

Child Care Tax Credit

### Questions?

Please contact us at  
[help@denverfoundation.org](mailto:help@denverfoundation.org)  
or call us at 303.300.1790 and ask  
for your relationship manager or  
the Engaged Philanthropy Team.

#### OUR MISSION

We inspire people and mobilize resources to strengthen our community.

#### OUR VISION

A Metro Denver that is racially equitable in its leadership, prosperity, and culture.

#### OUR PURPOSE

To achieve our vision, we will be a proactive, collaborative, and resolute leader in reducing racial disparities.

# Engaged Philanthropy Team

## *How to Contact Your Relationship Manager*



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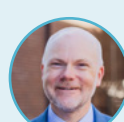
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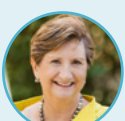
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# The Denver Foundation

**The Denver Foundation**  
1009 Grant Street  
Denver, CO 80203

[denverfoundation.org](http://denverfoundation.org)