



# Your partners in giving

*Your clients want to have an impact with their charitable giving. The Denver Foundation offers a variety of charitable giving vehicles to help your clients achieve their financial, charitable, and business goals. We partner with attorneys, CPAs, financial planners, trust officers, insurance agents, and other professionals. Let us be your go-to partner in philanthropic planning – an extension of your practice.*

## WHEN YOU PARTNER WITH THE DENVER FOUNDATION:

**You retain control of your client relationship.** Our expert team provides support, information, and solutions for charitable giving.

**We help you grow relationships.** Clients look to you for comprehensive wealth planning and advice. We help you deepen those relationships by supporting their goals for charitable planning.

**We help you stay involved for generations.** When charitable planning is part of a family's overall wealth plan, it opens up multigenerational planning opportunities and connections.

## WHY CHOOSE US AS YOUR PARTNER IN PHILANTHROPY?

**We make connections in the community.** As the largest and most experienced community foundation in the Rocky Mountain West, we have been connecting generous donors with causes they care about for nearly 100 years. We understand your clients' needs and how to help them make a meaningful impact through their philanthropy.

**We show strong investment performance.** We've had a strong investment performance in up and down markets. With advisor-managed funds, donors can also benefit from the investment management services of their financial advisor.

**We make it easy for your clients to give a wide variety of assets with maximum tax advantage.** Your clients can give cash, appreciated stocks, real estate, or other assets. We specialize in gifts of complex assets and your clients will receive the maximum tax deductibility for their gifts.

**We offer unique, exclusive donor events and programs.** We host frequent events and programs just for donors on topics important to the community, including climate and the environment, racial equity, and crypto currency.

**We uphold the highest ethical and legal standards.** We are transparent, sharing our finances and reports with our donors and the people and communities we serve. We meet and exceed national standards for community foundations.

“The Denver Foundation is a trusted advisor, an ally, and a partner in this journey of working with clients. I know that when I put my clients in The Denver Foundation's hands, they are going to be supported and given sage advice as to how their philanthropic dollars are best used.”



**MICHELLE ADAMS,**  
Author of *Family Strong: 7 Gifts For A Lasting Legacy*



The Denver Foundation



Together, we can develop high-impact giving strategies to help your clients make informed, meaningful philanthropic investments that match their giving interests or estate planning needs. Our products include:

**Donor-advised funds.**

We can work with you to create a giving vehicle that matches your clients' specific philanthropic goals today and tomorrow. Donor-advised funds are a simple, powerful, and highly personal approach to giving. If your clients have a wide range of community interests, this is an ideal vehicle to help fulfill their charitable wishes.

**Advisor-managed funds.**

Your client can recommend you to provide investment advisory services for their donor-advised fund and to manage the assets at the custodian of your choice. In addition to your investment management services, your client benefits from The Denver Foundation's customized charitable services, with expert advice and personalized solutions to put philanthropic intent into action.

**The Fund for Denver.**

Your clients can support our community, today and for future generations, with a gift to our permanent endowment.

**Estate and planned giving.**

We can help you create a charitable legacy for your clients that has a lasting impact. Options include a donor-advised fund for your client's family, giving the gift of philanthropy to heirs, custom scholarships, or a fund that supports your client's specific impact priorities.

**Collective giving can amplify your client's impact.**

Giving circles and affinity groups connect individuals who donate their money to a pooled fund and then decide together which charities or community projects to support. In doing so, donors get to know each other and increase their engagement in the community.



The Denver Foundation

Please call 303.300.1790 and ask to speak to a member of the Engaged Philanthropy team.

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