

CREATING A CHARITABLE LEGACY



The Denver
Foundation

The legacy you envision. The impact that endures.



CREATING A CHARITABLE LEGACY IS ONE OF THE MOST **LASTING AND IMPACTFUL ACTIONS** YOU CAN TAKE.

When you partner with The Denver Foundation:

- Your gift stays **connected to your community.**
- Your legacy can be **tailored to your goals.**
- Your charitable wishes can be **carried forward for generations.**



Peter and Terri Konrad,
Community Legacy Society members



The Kawanabe family,
Community Legacy Society members

WAYS TO LEAVE **YOUR LEGACY**

Every donor's situation is different. Whether your gift is straightforward or more complex, The Denver Foundation can help you create a legacy tailored to your unique circumstances.

Gifts from a will or trust

A flexible way to create a lasting legacy without affecting your finances during your lifetime. You can leave a specific dollar amount, a percentage of your estate, or all or a portion of the residue of your estate.

Beneficiary designations

Naming The Denver Foundation as a beneficiary for your retirement accounts, life insurance policies, real estate, and brokerage and bank accounts can be a great way to create or strengthen your philanthropic legacy.

Qualified Charitable Distribution (QCD)

Sometimes referred to as a "charitable rollover," this allows donors to make donations directly from their IRAs to qualified charities while also fulfilling some or all of their annual minimum distribution requirements.

Gifts that pay you income

Charitable trusts and other customized options are great for donors who want to create charitable impact while providing tax advantages and financial benefits for themselves or their loved ones.

Certain gifts will likely require an attorney to execute. The Denver Foundation can provide sample language for charitable designations in wills. We are also happy to connect you to professional advisors who work in this area.

GIVING OPTIONS

THAT FIT YOUR PHILANTHROPIC GOALS

At The Denver Foundation, we offer a variety of fund options for your planned gift, so you have a structure that supports the impact you envision.

Support the causes you care about.

With a **field-of-interest fund**, you can choose an area of focus, such as education, human services, or health. The Denver Foundation will direct funds to organizations in those fields where your gift can have the greatest impact over generations.

Give to the organizations close to your heart.

With a **designated fund**, you can provide ongoing support to your favorite organizations. If the organizations you identify merge, close, or change significantly, The Denver Foundation will ensure your gift continues in alignment with your goals and values.

Advance students' education.

With a **scholarship fund**, you can customize your support to a specific academic discipline, institution, or student population. The Denver Foundation will manage the administrative processes, including the application and selection process, in alignment with your charitable intent.

Pass on the gift of giving.

With a **donor-advised fund**, you can engage your children or loved ones by naming them as successor advisors. They can continue your legacy of giving back to the community, while benefiting from The Denver Foundation's philanthropic expertise, extending your philanthropy across generations.

Build a stronger, thriving Metro Denver.

Make a **planned gift to The Fund for Denver**. This is The Denver Foundation's community-built endowment that supports local needs and opportunities. It's a way to support the community you love, forever—meeting needs today, while giving future generations the flexibility to address whatever comes next.



Boulder Jewish Community Center



Florence Crittenton Services



Colorado Village Collaborative

Endowed funds. If you want your gift to provide continuous support forever, you can choose to endow your fund. An endowed fund keeps the principal invested and uses a portion of the investment earnings to fund the causes you care about.



“My husband and I decided that we wanted to put together a legacy gift. We wanted to make certain that we were supporting the organizations that we thought were very important to us today and to make certain that was continued in the future.”

Above: Beverly Haddon, fundholder and former trustee

WE'RE HERE TO HELP

Ask to speak to a member of our team about planned giving.
help@denverfoundation.org | 303.300.1790

For more than 100 years, The Denver Foundation has been partnering with generous donors, nonprofits, civic leaders, and the community to build a stronger, thriving Metro Denver, Colorado, and beyond.

Whether you're just beginning to explore your options or ready to take the next step, we'll help you determine which planned giving option is best for you, your family, and your community.

COMMUNITY LEGACY SOCIETY

When you make a planned gift to The Denver Foundation, you become a part of our Community Legacy Society. As a member, you'll have the opportunity to attend The Denver Foundation events and connect with others who share your passion for giving back.

The Denver
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